

FAMILY DENTISTRY



+ ORTHODONTICS

PATIENT INFORMATION

Patient Name _____ Male _____ Female _____
Married Y/N _____ Date of Birth _____ Age _____ Soc. Sec. #: _____ Drivers Lic#: _____
Spouse/Significant Other name: _____ Phone _____
Children/Siblings residing with you _____
Street Address _____ City _____ State _____ Zip _____
Home Phone # _____ Work Phone # _____ Ext _____
Cell Phone # _____ E-mail Address _____
Preferred contact method (circle) Home Phone Cell Phone Work Phone Email Text Message
Employer/School _____ Occupation/Department _____
Full Time _____ Part Time _____
Employer Address: _____ City _____ State _____ Zip _____
Emergency Contact (not living with you) _____ Phone _____
Date of Last Dental Visit _____ Date of Last Dental X-rays _____

BILLING INFORMATION

(Circle) Self Spouse Parent

Name _____ Date of Birth _____ Age _____
Street Address _____ City _____ State _____ Zip _____
Home Phone # _____ Work Phone # _____ Ext _____
Cell Phone # _____ E-mail Address _____ Soc. Sec. #: _____
Employer _____ Occupation _____
Employer Address: _____ City _____ State _____ Zip _____

PRIMARY DENTAL INSURANCE

Subscriber Name _____
Relationship to Patient _____
Subscribers Date of Birth _____
Subscribers SS/ID# _____
Address (if different from patient) _____
Subscribers Employer _____
Insurance Company _____
Group # _____

SECONDARY DENTAL INSURANCE

Subscriber Name _____
Relationship to Patient _____
Subscribers Date of Birth _____
Subscribers SS/ID# _____
Address (if different from patient) _____
Subscribers Employer _____
Insurance Company _____
Group # _____

FAMILY DENTISTRY



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DENTAL HISTORY

Name _____ Date _____

Please Check All that Apply:

- | | | | |
|--|--|---|---|
| ☐ Toothache | ☐ Bad previous dental work | ☐ Dry or strained eyes | ☐ Unusual habits with teeth |
| ☐ Broken filling or tooth | ☐ Gums bleed | ☐ Shoulder, neck or headaches | ☐ Wore braces |
| ☐ Clench or grind teeth | ☐ Gums tender | ☐ Clench or grind teeth | ☐ Previous gum treatment |
| ☐ Food catches | ☐ Growths, Sores | ☐ Jaw joint pain | ☐ Previous bite treatment |
| ☐ Loose teeth | ☐ Cold sores, fever blisters | ☐ Clicking or popping of jaw | Sensitivity to: |
| ☐ Floss breaks easily or hurts | ☐ Cracked chapped lips | ☐ Unable to open mouth wide | ☐ Cold |
| ☐ Bite or teeth have shifted | ☐ Bad taste in mouth | ☐ Jaw tires easily | ☐ Hot |
| ☐ Often bite cheek | ☐ Sinus problems | ☐ Hold things between teeth | ☐ Sweets |
| ☐ Frequent dry mouth | ☐ Mouth breathe - Difficult | (pipe, pencil, nails, pins) | ☐ Chewing |
| ☐ Concerned about breath | breathing through nose | ☐ Bite fingernails | |

Would you like whiter teeth? _____ Is there anything that bothers you (even just a little) about the appearance of your teeth or smile? _____

Please rate 1-10 how anxious you are about dental treatment (1 = totally relaxed) _____

Have you ever had a bad experience at the dentist? (Treatment? Staff? Billing?) _____

How did you hear about our office? _____

MEDICAL HISTORY

Physicians Name: _____ Are you allergic to penicillin, aspirin, local anesthetics, latex, City: _____ Phone: _____ sulfa, codeine, other? _____

Have you ever been hospitalized for any reason? Please Describe: Do you Smoke? How much/day? _____

Pregnant? Due date: _____ Are you nursing? _____

Are you seeing a physician now or planning to see one for any reason? Please explain: _____

Are you taking any medications or drugs (including nutritional supplements?) Please list: (Continue on back of form if needed) _____

Please check all that apply:

- | | | | |
|---|---|---|---|
| ☐ Allergies | ☐ Fainting | ☐ Jaundice | ☐ Rheumatic Fever |
| ☐ Anemia | ☐ Glaucoma | ☐ Kidney Disease | ☐ Rheumatism |
| ☐ Arthritis | ☐ Head Injuries | ☐ Liver Disease | ☐ Shortness of Breath |
| ☐ Artificial Heart Valve/Joints | ☐ Heart Attack | ☐ Low Blood Pressure | ☐ Sinus Problems |
| ☐ Asthma | ☐ Heart Disease | ☐ Mental Disorders | ☐ Stomach Problems |
| ☐ Blood Disease | ☐ Heart Murmur | ☐ Mitral Valve Prolapse | ☐ Stroke |
| ☐ Cancer | ☐ Heart Problems | ☐ Nervous Disorders | ☐ Thyroid |
| ☐ Chest Pains | ☐ Heart Stents | ☐ Other | ☐ Tobacco Use |
| ☐ Diabetes | ☐ Hepatitis | ☐ Pacemaker | ☐ Tuberculosis |
| ☐ Dizziness | ☐ High Blood Pressure | ☐ Pregnancy | ☐ Tumor |
| ☐ Epilepsy | ☐ HIV/AIDS | ☐ Radiation Treatment | ☐ Ulcers |
| ☐ Excessive Bleeding | ☐ Hypothyroid | ☐ Respiratory Problems | ☐ Venereal Disease |

Any other illnesses not checked above: _____

Any other illnesses not checked above: _____ {I will inform this office of any changes in my health status. I certify that the above information is completed and accurate to the best of my knowledge.}

Patient Signature _____ Date: _____



APPOINTMENT GUIDELINES

We believe in the value of clear communication, as well as mutual understanding and respect prior to treatment rendered. It is our desire to provide high-quality dental care and individual attention for you in a timely manner. Your appointment time has been reserved especially for you and we make every effort to remind patients of their appointment as a courtesy. Therefore, if you break an appointment without 2 business days notice, we do not have sufficient amount of time to rebook another patient in need of treatment. With this in mind, a **\$50.00 fee may be subject to the second missed appointment or cancellation less than 2 business days from your scheduled time.** This fee must be paid in full prior to any further appointment(s) scheduled.

FINANCIAL & DENTAL INSURANCE GUIDELINES

Any monies due directly from the patient for services rendered are due **in full at the time of service** unless other arrangements are made in advance. We accept all major debit/credit cards, cash and checks. There will be a **\$35.00 service charge** on all returned checks. Understanding Dental Insurance is complicated for both the insured and the Doctor. When a patient gives us an insurance card we call the insurance company to get your benefit information-usually in the form of a fax which contains basic benefit coverage. When we put together a treatment plan for needed dental work diagnosed by the Doctor, we are basing the patient portion off of the information provided by your insurance company. As a courtesy to our patients we will collect your estimated co-pay in full at the time of service and bill the insurance directly for their estimated portion of treatment. If the insurance has not made their payment after 30 days of the claim being sent, we will supply the patient or guarantor with everything needed to contact their insurance in order to follow-up on their dental claim. It is the mission of Dr. Lee and every staff member that from the moment you step through our front door, you have the best dental experience possible. In order to achieve this, your help is required. We are asking for everyone to help out and make sure their treatment is paid for in a timely fashion.

ANY BALANCE DUE AFTER 60 DAYS IS PAYABLE IN FULL FROM THE PATIENT WITHIN 10 DAYS OF NOTICE. Patient is responsible for any collections fees, attorney fees, and court costs that could/will be accrued for any outstanding balances.

AUTHORIZATION FOR SIGNATURE ON FILE

I _____ hereby authorize payment of dental benefits otherwise payable to me, directly to the office listed above. I authorize the doctor to initiate a complaint to the Insurance Commissioner for any reason on my behalf. This "signature on file" will be valid from the date signed. A photocopy of this document may act as an original.

Signature

Date

How Your Health Information May Be Used

To Provide Treatment

We will use your HEALTH INFORMATION within our office to provide you with the best dental care possible. This may include administrative and clinical office procedures designed to optimize scheduling and coordination of care between hygienist, dental assistant, dentist and business office staff. In addition, we may share your health information with physicians, referring dentist, clinical and dental laboratories, pharmacies or other health care personnel providing you treatment.

To Obtain Payment

We may include your health information with an invoice used to collect payment for treatment you receive in our office. We may do this with insurance forms filed for you in the mail or sent electronically. We will be sure to only work with companies with similar commitment to the security of your health information.

In Patient Reminders

We will remind you of any scheduled appointments or when it is time for you to make an appointment. We may also contact you to follow up on your care and inform you of treatment options or services that may be of interest to you or your family.

Abuse or Neglect

We will notify government authorities if we believe a patient is the victim of abuse, neglect or domestic violence. We will make this disclosure only when we are compelled by our ethical judgement, when we believe we are specifically required to be authorized by law or with the patient's agreement.

Family, Friends and Caregivers

We may share your health information with those you tell us will be helping you with your home hygiene, treatment, medications, or payment. We will be sure to ask your permission first. In the case of an emergency where you are unable to tell us what you want, we will use our very best judgement when sharing your health information only when it will be important to those participating in providing your care.

Authorization to Use or Disclose Health Information

Other than is stated above or where Federal, State, or Local law require us, we will not disclose your health information other than with your written authorization. You may revoke that authorization in writing at any time.

PATIENT ACKNOWLEDGMENT

List Patients Names:

Thank you for taking the time to review how we carefully use your health information. If you have any questions, we want to hear from you. If not, we appreciate your acknowledging your understanding of our policy by signing below.

Signature _____
Relationship to patient _____
Date _____

Every Smile Mesa

3960 E. University Dr

Mesa, AZ 85205

480-830-8686

www.https://www.everysmilemesadentist.com

Patient Photo Release Form

I _____, hereby authorize Every Smile Mesa or any of their assignees to take photographs, slides, and videos of my teeth, jaws, and face. I understand that the photographs, slides, and videos will be used as a record of my care and may be used for communication with other health care professionals, educational publications (dental journals), and educational lectures. The content may also be used for advertising purposes (including website publication, Facebook or Instagram posts, etc.).

I further understand that if the photographs, slides, and videos are used in any publication or as a part of a demonstration, my identifying information (first name only) could be used unless stated differently below. I do not expect compensation, financial or otherwise, for the use of these photographs. If I wish to revoke this consent, I may do so in writing.

If declining this consent, leave blank.

Please initial one option:

_____ I do not mind if my photographs are used in any of the above stated situations.

_____ I only agree to have my teeth shown without any identifying features.

Signed _____ Date _____